

## COUNSELING INTAKE FORM - A

Name \_\_\_\_\_ Age \_\_\_\_\_ DOB \_\_\_\_\_ Intake Date \_\_\_\_\_

Full Address \_\_\_\_\_

\_\_\_\_\_

Home Phone \_\_\_\_\_ Work \_\_\_\_\_ E-mail \_\_\_\_\_

Occupation \_\_\_\_\_ Total Hours/Week \_\_\_\_\_

Employed by \_\_\_\_\_ Phone \_\_\_\_\_

### Physical and Mental Health History

General Health \_\_\_\_\_

Are you now under a doctor's care? \_\_\_\_\_ If yes, name of doctor \_\_\_\_\_

Reason for doctor's care \_\_\_\_\_

Are you taking any medication? \_\_\_\_\_ If yes, what kind? \_\_\_\_\_

Reason for medication \_\_\_\_\_ Last medical examination \_\_\_\_\_

Do you smoke? \_\_\_\_\_ Do you take drugs? \_\_\_\_\_ If yes, what kind? \_\_\_\_\_

Do you drink? \_\_\_\_\_ How much? \_\_\_\_\_

Have you ever been hospitalized for a physical illness? \_\_\_\_\_

If yes, what was the reason? \_\_\_\_\_

\_\_\_\_\_

Any recent major illnesses or surgeries? \_\_\_\_\_

Any recurrent or chronic conditions? \_\_\_\_\_

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Have you or any of your immediate family members been diagnosed with mental illness? Which one(s)?

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Any Previous Therapy/Counseling? \_\_\_\_\_ If yes, when, where, how long, and for what? \_\_\_\_\_

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Have you ever been hospitalized for a mental illness? \_\_\_\_\_

If yes, what was the reason? \_\_\_\_\_

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Are you currently under the care of another counselor/therapist? \_\_\_\_\_

If yes, which one? \_\_\_\_\_ **Work**

## **History**

Occupation \_\_\_\_\_ How long? \_\_\_\_\_

If you are presently unemployed, describe your situation. \_\_\_\_\_

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Hobbies \_\_\_\_\_

## **Family Systems Information**

Where were you born? \_\_\_\_\_ How long did you live there? \_\_\_\_\_

What is your ethnic identity? \_\_\_\_\_

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What is your gender identity? \_\_\_\_\_

Is your father alive? \_\_\_\_\_ Marital Status \_\_\_\_\_ #ofMarriages \_\_\_\_\_

Describe your relationship. \_\_\_\_\_

Is your mother alive? \_\_\_\_\_ Marital Status \_\_\_\_\_ #ofMarriages \_\_\_\_\_

Describe your relationship. \_\_\_\_\_

Your Marital Status \_\_\_\_\_ # of Marriages \_\_\_\_\_

Living with spouse? \_\_\_\_\_ How long have you been married? \_\_\_\_\_ Spouse's First name \_\_\_\_\_

Living with a partner? \_\_\_\_\_ How long? \_\_\_\_\_ Partner's First Name \_\_\_\_\_

Children: #1 M F Age \_\_\_\_\_ #2 M F Age \_\_\_\_\_ #3 M F Age \_\_\_\_\_ #4 M F Age \_\_\_\_\_ #5 M F Age \_\_\_\_\_

Are you adopted? \_\_\_\_\_

If reared by someone other than your birth parents, describe the situation in some detail.

\_\_\_\_\_

Family member to notify in case of emergency:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone:

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### FAMILY OF ORIGIN MEMBERS

<u>Relationship</u>	<u>Name</u>	<u>Gender</u>	<u>Age</u>	<u>Last Level of School Completed</u>	<u>Occupation if out of School</u>
Father					
Mother					
Brother					
Brother					
Brother					
Sister					
Sister					
Sister					

Family of Origin Alcoholism or Domestic Violence? \_\_\_\_\_

Family of Origin Sexual Addictions or Abuse? \_\_\_\_\_

Parents divorced? \_\_\_\_\_ If yes, what year? \_\_\_\_\_ Your age at the time \_\_\_\_\_

If parents deceased, what year? \_\_\_\_\_ Your age at the time? \_\_\_\_\_ Cause of death \_\_\_\_\_

If siblings deceased, what year? \_\_\_\_\_ Your age at the time? \_\_\_\_\_ Cause of death \_\_\_\_\_

Any step-parents? \_\_\_\_\_ If yes, describe when and your relationship with them \_\_\_\_\_

### CURRENT IMMEDIATE FAMILY MEMBERS

<u>Relationship</u>	<u>Name</u>	<u>Age</u>	<u>Last Level of School Completed</u>	<u>Out of School</u>

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Father				
Mother				
Child				
Child				
Child				

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Child				
Child				
Other				

Current Family Alcoholism or Domestic Violence? \_\_\_\_\_

Current Family of Origin Sexual Addictions or Abuse? \_\_\_\_\_

Divorced? \_\_\_\_\_ If yes, what year? \_\_\_\_\_ Your age at the time \_\_\_\_\_

If parents or children deceased, what year? \_\_\_\_\_ Your age at the time? \_\_\_\_\_ Cause of death \_\_\_\_\_ **Spiritual History**

Childhood

Present

re   i   i   l   l   l   _____	re   g   o   n   _____ l   l   l   _____
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Is this an important part of your life? Why/Why not? \_\_\_\_\_

**Emotional Status**

Are you currently experiencing stress? \_\_\_\_\_ If yes, please describe below:

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Using the scale below, please choose a number that reflects the extent of your concern about each of the issues listed below. Please rate every item.

0 (No Concern) 1 2 3 4 5 (Moderate Concern) 6 7 8 9  
10 (Extreme Concern)

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- |                                                                       |
|-----------------------------------------------------------------------|
| _____ Physical problems                                               |
| _____ Problems with social relationships _____ Problems with children |
| _____ Anger _____ Religious/Spiritual                                 |
| Concern                                                               |
| _____ Depression _____ Sexual Concerns                                |
| _____ Education _____ Thoughts of suicide                             |
| _____ Eating difficulties _____ Trouble making decisions              |
| _____ Fearfulness _____ Unhappy most of the time                      |
| _____ Nervousness _____ Use of alcohol                                |
| _____ Financial problems _____ Use of alcohol in family               |
| _____ Marital problems _____ Use of other drugs                       |



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\_\_\_\_\_ Work

\_\_\_\_\_ Worry

\_\_\_\_\_ Problems with parents \_\_\_\_\_ Other (specify) \_\_\_\_\_

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Are you currently experiencing strong emotions? \_\_\_\_\_ If yes, describe below:

\_\_\_\_\_

\_\_\_\_\_ Do you make decisions based on your emotions? \_\_\_\_\_ How well does that work for you?

\_\_\_\_\_

—

\_\_\_\_\_ Did you have what you would consider to be childhood or other traumas? \_\_\_\_\_ If yes, describe here:

\_\_\_\_\_

—

\_\_\_\_\_

Have you been treated for emotional disturbances? \_\_\_\_\_

If yes, when? \_\_\_\_\_

Have you had any thoughts of suicide? \_\_\_\_\_ If so,

when? \_\_\_\_\_ Do you have any thoughts of suicide

now? \_\_\_\_\_

\_\_\_\_\_

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**Present Situation**

Please state why you decided to come for counseling/therapy. \_\_\_\_\_

\_\_\_\_\_

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\_\_\_\_\_

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How long has this been a problem for you?\_

\_\_\_\_\_

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\_\_\_\_\_

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What would you like to experience that is different from what you are experiencing now? \_\_\_\_\_

\_\_\_\_\_

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Have there been times when the problem got better or disappeared? Yes \_\_\_\_\_ No \_\_\_\_\_  
\_\_\_\_\_ If yes, when?

\_\_\_\_\_

What do you think helped?

\_\_\_\_\_

-

\_\_\_\_\_

-

\_\_\_\_\_

-

Were there times when the problems were especially bad? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, when?

\_\_\_\_\_

What made it bad?

\_\_\_\_\_

\_\_\_\_\_

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\_\_\_\_\_

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Are there other people who play a major role in causing your problems? Yes \_\_\_\_ No \_\_\_\_

Are there people who help you cope with your problems? Yes \_\_\_\_ No \_\_\_\_ Explain briefly:

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Tell anything else in the space below that you think would be helpful for your therapist to know. For example, are you considering a major li fe change right now?

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What do you hope to gain from counseling?

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Do you plan to attend counseling with another member of your family? If so, whom?

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What weeknights are you available for counseling?

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How many weeks can you commit to counseling sessions?

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